

Association STEP Geneva - Office of the Secretary

Thursday 15 December 2022 – Luncheon with Presentation

Our next luncheon and presentation will be held **on Thursday 15 December 2022** at the **Hôtel Métropole Geneva**. An apéritif will be served from 11:45 and the presentation will start at 12:15, followed by lunch.

Our speaker of the day will be **Mr. Philippe Pulfer – Partner at Walder Wyss**, who will speak in **English** on the topic:

**“SWISS PRIVATE INTERNATIONAL LAW ON
SUCCESSIONS – PROPOSED REVISION”**

Description: The Swiss private international law act of 1987 includes in its Chapter 6 a series of provisions concerning the jurisdiction and applicable law in succession matters, as well as the recognition of related decisions and other measures. The goal of these provisions is to avoid conflicts of jurisdictions and conflicts of laws, so as to provide as much certainty as possible in succession matters. The entry into force of the EU succession regulations has triggered the need for a review of the Swiss rules. The speaker will present the main proposed amendments to the existing rules.

***Philippe Pulfer** is co-head of the firm's Private Client practice. He is widely recognized as one of Switzerland's leading private client lawyers and, for nearly 20 years, has been constantly top-ranked by all major professional directories. He is, according to Chambers HNW, 'the go-to person in Switzerland' in his area of practice and has been described by Legal 500 as 'one of the most knowledgeable trust and private client practitioners in Switzerland'. He has been included in the Private Client Global Elite since the ranking's inaugural edition in 2012 and every year since its relaunch in 2017.*

***Philippe Pulfer** specializes in wealth structuring and estate planning with an international focus and acts in complex, mostly multi-jurisdictional, succession and trust disputes. He advises charities and charity donors in all areas of philanthropy, with a particular focus on the arts and the support to cultural institutions, and serves as a board member of several charitable foundations.*

***Philippe Pulfer** is a member of the Geneva Bar Association, Swiss Bar Association, International Bar Association (IBA), Society of Trust and Estate Practitioners (STEP) and The International Academy of Estate and Trust Law (TIAETL), as well as an International Fellow of the American College of Estate and Trust Counsel (ACTEC). He is a long-serving committee member of STEP Geneva and sat for two terms on the STEP Worldwide Council. He is a frequent speaker at international conferences and the author of publications on Swiss succession law, the practice of trusts in Switzerland, charities and art law.*

The Swiss private international law act of 1987 includes in its Chapter 6 a series of provisions concerning the jurisdiction and applicable law in succession matters, as well as the recognition of related decisions and other measures. The goal of these provisions is to avoid conflicts of jurisdictions and conflicts of laws, so as to provide as much certainty as possible in succession matters. The entry into force of the EU succession regulations has triggered the need for a review of the Swiss rules. The speaker will present the main proposed amendments to the existing rules.

Registration:

To register please go to our website: <http://www.step-geneva.org> (click on “STEP events”, select the event and click “Register online” - this will redirect you to Infomaniak.com, where you can register and pay immediately either by credit card (except AMEX) or by bank transfer (click “invoice/facture”). Afterwards, you will receive a confirmation email including bank details if you choose to pay by bank transfer.

Price of the event is **CHF 65** for STEP members (**CHF 85** for non-members), payable in advance by credit card or transfer to our UBS bank account

Association STEP Geneva

Bank: UBS S.A., Geneva,

Account n° 0240-615299,

IBAN CH19 0024 0240 6152 9901H

BIC UBSWCHZH80A).

Registrations and payment must be received at least 48 hours before the event. Anyone who does not register 48 hours in advance may see their registration cancelled should the Hotel not be able to accommodate numbers. Because STEP is liable for reservations made, “no shows” will be required to pay. Cancellations in writing must be received by the Secretariat at least 24 hours before the event.

This event counts as “1 structured CPD hour”.

If you have any queries on registration, please send an email to Larisa Udalyagina (STEP Geneva Secretariat) at secretariat@step-geneva.org and she will help you with your registration.

Larisa Udalyagina

STEP Geneva Secretariat

For more on upcoming events in Geneva, please visit the website at www.step-geneva.org, for Lausanne: www.step-lausanne.org and for Verein branches: www.step-ch-fl.com

T: +41 (0)22 715 2325 E: secretariat@step-geneva.org W: <https://www.step-geneva.org/>